UNITED STATES DISTRICT COURT WESTERN DISTRICT OF NEW YORK

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Plaintiff

v.

Civil Action No.: 1:18-cv-00954

GRENDA GROUP, LLC and GREGORY M. GRENDA

Defendants.

NOTICE OF MOTION IN LIMINE

PLEASE TAKE NOTICE, that defendants, Grenda Group, LLC and Gregory M. Grenda, will move this court, in limine, before the Hon. Christina Reiss, on Tuesday, November 30, 2021, at 10:00 a.m., at the United States District Court for the Western District of New York, 2 Niagara Square, Buffalo, New York, 14202, 7 West Cattaraugus Courtroom, or as soon thereafter as counsel for the parties can be heard, pursuant to Docket Numbers 91 and 97, for an Order precluding the expert testimony of Arthur Laby, the SEC's expert witness, from offering any legal conclusions upon the grounds recited by the Court in its May 17, 2021 Opinion and Order and to admit the November 6, 2018 Consent Decree, this Court's December 3, 2018 Final Order with respect to Walter Grenda and to admit the December 20, 2018 settled Order issued by the SEC in *In the Matter of Grenda Group, LLC (NY-09495)*, and for such other and further relief as to this Court seems just and proper.

DATED:

November 24, 2021

JOSEPH G. MAKOWSKI, LLC

By: /s/ Joseph G. Makowski
Joseph G. Makowski, Esq.

Attorney for Defendants 448 Delaware Avenue Buffalo, New York 14202 Telephone: (716) 881-1890

TO: SECURITIES AND EXCHANGE COMMISSION

New York Regional Office
David Stoelting, Esq.
Barry O'Connell, Esq.
Attorneys for Plaintiff
200 Vesey Street, Suite 400
New York, New York 10281
Telephone: (212) 336-0174 (Stoelting)

(212) 336-9098 (O'Connell)